

Polish Oil and Gas Company (PGNiG SA)  
Head Office

Warsaw, July 6th 2018

**Adjournment of PGNiG Annual General Meeting and resolutions passed before its  
adjournment**

Current Report No. 38/2018

The Management Board of Polskie Górnictwo Naftowe i Gazownictwo S.A. ("PGNiG" or the "Company") announces that the PGNiG Annual General Meeting (the "AGM") held on July 6th 2018 passed a resolution to adjourn the AMG and resume it at 1:00 PM on July 20th 2018, at the registered office of Polskie Górnictwo Naftowe i Gazownictwo S.A. in the Museum Building, st. Marcina Kasprzaka 25, in Warsaw.

The resolution passed on July 6th 2018 before the AGM was adjourned are attached hereto as an appendix.

Legal basis:

Par. 19.1.5 and 19.1.6 of the Minister of Finance's Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated March 29th 2018.

**Resolution No. 4/2018**  
**of the Annual General Meeting of**  
**Polskie Górnictwo Naftowe i Gazownictwo S.A.**  
**of Warsaw**  
**dated July 6th 2018**

**concerning:** adjourn the Annual General Meeting.

Section 1

The Annual General Meeting of Polskie Górnictwo Naftowe i Gazownictwo S.A. hereby resolves as follows:

1. The Annual General Meeting resolves to adjourn its proceedings until 1.00 PM on July 20th 2018. The Annual General Meeting shall be resumed on that date at the Company's registered office in the Museum Building, st. Marcina Kasprzaka 25, in Warsaw.

Section 2

This Resolution has been passed by secret ballot and shall come into force as of its date.

**Additional information on the resolution:**

Number of shares on which valid votes were cast		4,716,954,242
Shares on which valid votes were cast as a percentage of all shares in the share capital		81.63%
Total number of valid votes cast		4,716,954,242
Including:	Number of votes for the resolution	4,362,206,158
	Number of votes against the resolution	0
	Number of abstentions	354,748,084